

## LANCASTER'S OAN: KEY NUMBERS

Table 1: Population and housing need estimates	Population change 2011-31	Homes needed a year	
		Turleys	NMSS (11)
2014-based Subnational Population Estimates (2014 SNPP)	14,200 (1)	426 (2)	426 (2)
2016-based Subnational Population Estimates (2016 SNPP)	8500 (3)		158 (3)
Experian employment forecast 2014	18700 (4)		440 (5)
Experian employment forecast 2017	14100 (6)		362 (7)
Turleys/Edge view of population to support Baseline employment growth - based on Experian's 2014 forecast	20100 (8)	584 (9)	464 (10)

### Notes

1. See Verification Study Table 3.1. Population change cited as 14,245, rounded to 14,200
2. See Verification Study Table 3.1.
3. Numbers set out in paragraph 1b of draft SOCG sent by Neil McDonald to Andrew Lowe on 16 April 2019 and justified in accompanying spreadsheet. Hamilton-Cox/McDonald submission HS24 explained that the 2016 SNPP envisaged population growth of 6% compared with 10% in the 2014 SNPP although the actual figures was not given: 8,500 is 60% of 14,200 suggested by the 2014 SNPP
4. From "Lancaster Experian Forecasts (June 2014)" sent by Andrew Lowe to Neil McDonald 11 April 2019. 2031 population is 160,710; 2011 population is 142,000 so population change is 18,710
5. Calculated on the same basis as the number of homes needed to support a population increase of 20,100 - see Note 10
6. From "Lancaster Experian Population Assumptions (December 2017)" sent by Andrew Lowe to Neil McDonald 8 May 2019. 2031 population is 152,100; 2011 population is 138,000 so population change is 14,100.
7. Calculated on the same basis as the number of homes needed to support a population increase of 20,100 - see Note 10
8. See Verification Study Table 5.2. Population change cited as 20,108, rounded to 20,100
9. See Verification Study Table 5.2
10. Hamilton-Cox/McDonald submission HS24, response to Matter 2a, Page 1. Basis of calculation set out in spreadsheets sent by Neil McDonald to Andrew Lowe 16 April 2019.
11. With the exception of the first figure in the column, the NMSS figures use the 2016-based household formation rates.